
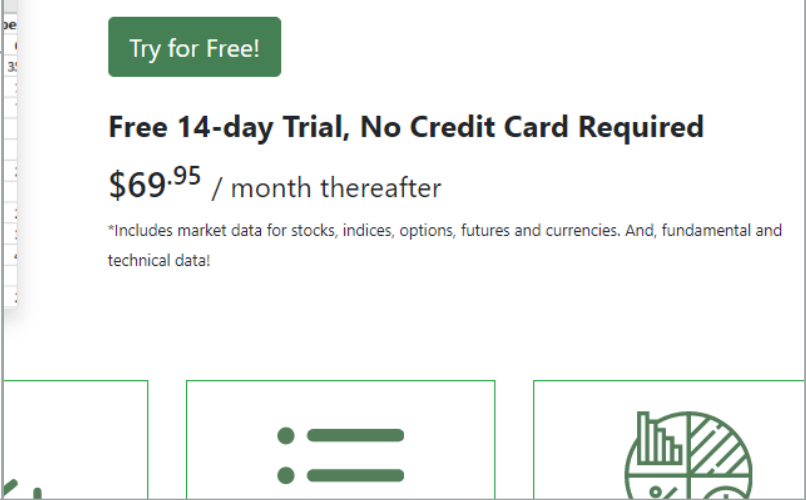



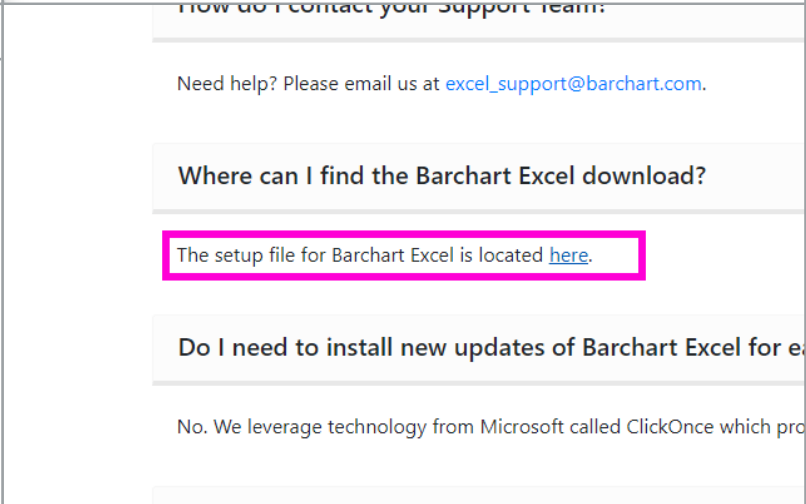


<p><b>1</b></p> <p> Welcome to Barchart for Excel. The interactive version of this tutorial requires you to click the highlighted boxes that will appear on each screen. Or you can click the control arrows on the right to advance or go back.</p>	 <p>The screenshot shows the top portion of the Barchart Excel landing page. A green button labeled "Try for Free!" is at the top. Below it, the text reads "Free 14-day Trial, No Credit Card Required" and "\$69.95 / month thereafter". A small asterisk note below states: "*Includes market data for stocks, indices, options, futures and currencies. And, fundamental and technical data!". Below the text are three icons: a bar chart, a menu icon, and a pie chart.</p>
<p><b>2</b></p> <p> You will first need to register for a free trial. <a href="#">Click here</a> if you have not yet registered.</p> <p>To get started, please download the add-in from the email confirmation sent to you, or go to <a href="https://barchart.com/excel">barchart.com/excel</a>, and <a href="#">Click</a> the Resources menu.</p>	 <p>The screenshot shows the middle portion of the Barchart Excel landing page. A green navigation bar contains the "Resources" link, which is highlighted with a pink box. Other links include "Contact Support" and "What's New". Below the navigation bar, the heading "barchartExcel" is displayed in blue and green. Underneath, the text reads "Unlock the Power of Barchart.com in Microsoft Excel" with a small Excel icon. A green "Try for Free!" button is positioned below the text.</p>
<p><b>3</b></p> <p> The Barchart for Excel site contains a link to download the setup file. Click <a href="#">Here</a>.</p>	 <p>The screenshot shows a support page with a search bar. The search query is "Where can I find the Barchart Excel download?". The search results show a link: "The setup file for Barchart Excel is located <a href="#">here</a>." The link "here" is highlighted with a pink box.</p>

4



Click **Download**. The file will download to your PC. Open and install the add-in which will automatically add Barchart to Excel.

If you are a Mac user, you will have to run Excel on a Windows virtual machine such as Parallels or Virtualbox.

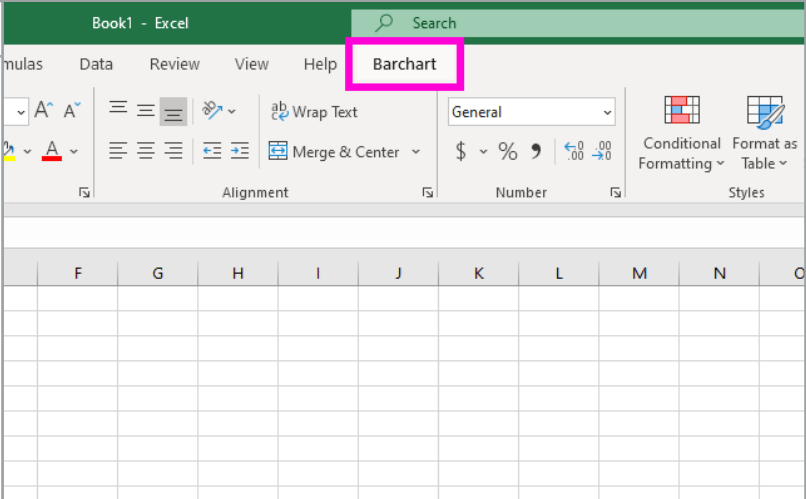
Click the download button, then run t



5



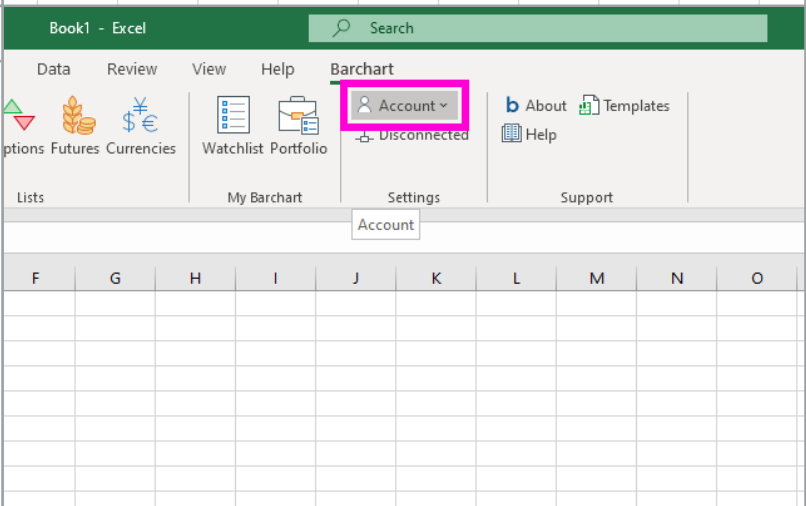
Next open Microsoft Excel and click the **Barchart** menu at the top. If the Barchart menu does not appear, please ensure you have installed the add-in.

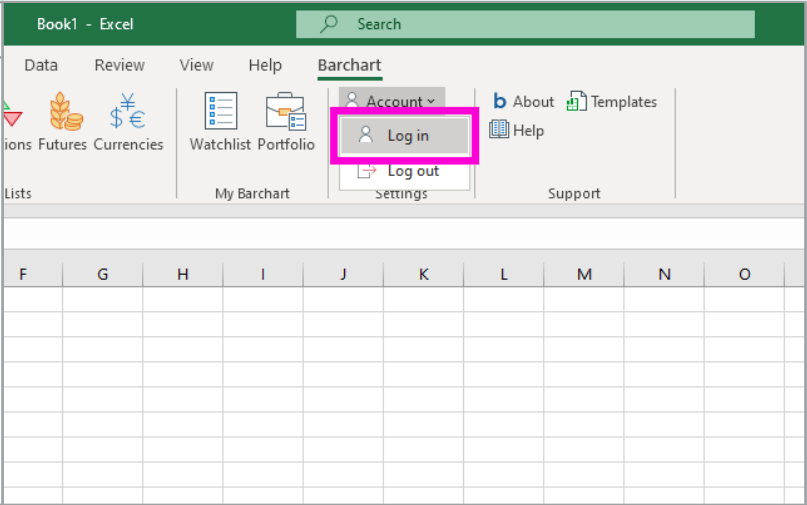








6



Let's login to Barchart for Excel. Click **Account**.

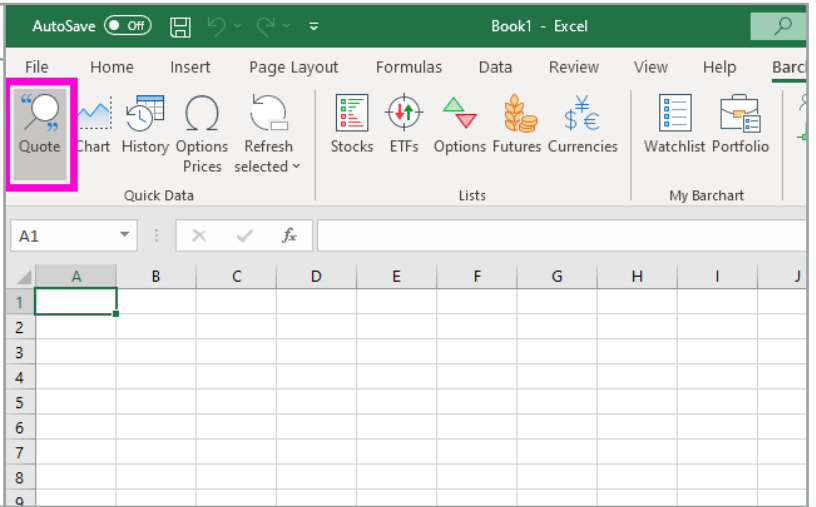


<p>7</p> <p>Click <b>Log in</b>.</p>	
<p>8</p> <p>Click <b>Log In</b> to connect your Barchart.com account to Excel, which allows your Watchlists, Portfolios and Custom Views to be synced from Barchart.com.</p>	<p> <b>Step 1</b></p> <p>To use <b>Barchart Excel</b>, a Barchart.com account is needed.</p> <p>Use an active Barchart.com account. <b>Log In</b></p> <p>New to Barchart? <a href="#">Create an Account</a></p> <p>*A Barchart.com account is free, and will provide you with access to additional data and tools from <a href="http://www.barchart.com">www.barchart.com</a>.</p> <p>*If you are a Barchart Premier member, you can use that account.</p>
<p>9</p> <p>Enter your Barchart.com account email and password. Click <b>Log In</b>.</p>	<p> <b>Barchart Excel</b> requires an active My Barchart account or Barchart Premier account.</p> <p><input type="text"/></p> <p>..... <b>SHOW</b></p> <p><a href="#">Forgot Password?</a></p> <p><b>Log In</b></p> <p>or Log In with</p> <p>   </p> <p>New to Barchart? <a href="#">Create an Account Here</a></p>



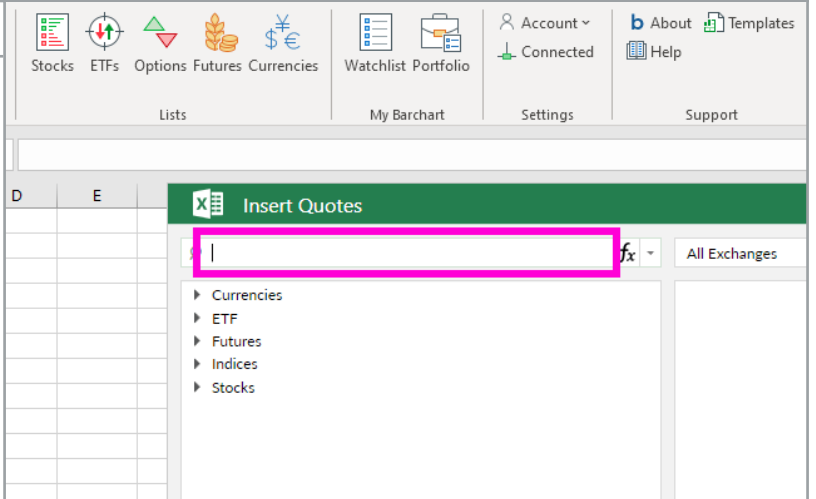
Return to Excel. In a second or two you will see the green "Connected" icon which connects you to Barchart data. Let's now stream data into Excel. Click **Quote**.

10



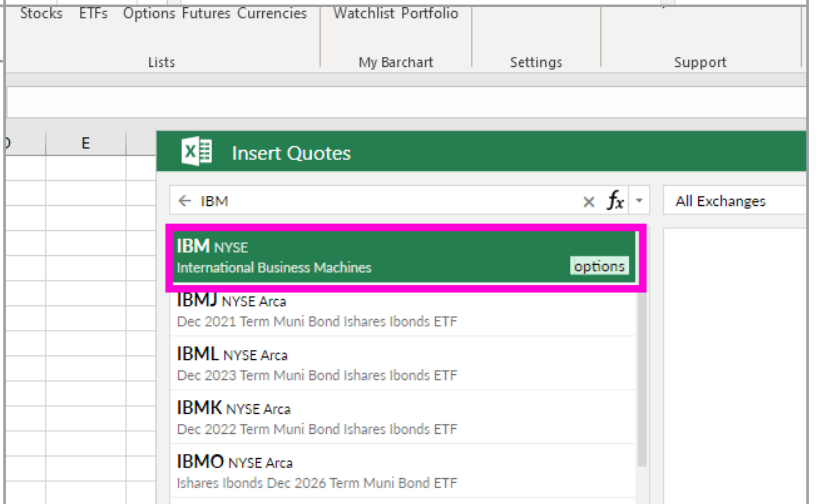
Type a symbol in the Search Box such as **IBM**.

11



Doubleclick **IBM** that appears in the results.

12



13

IBM has now been selected. Additional symbols may also be added. At the bottom of the window you will see the available fields which can be inserted. These can be edited and reordered. Click **Insert**.

14

To change the quote query, click cell **A1**. This is an anchor cell for the Quotes function which allows you to edit the applicable quote table using the quotes interface. You can also edit the table directly.

15

Click **Quote**.

**16** Let's add more symbols to your Excel table. You can type two symbols or more, separated by commas, such as MSFT comma GE, in the **Search Box**.

**17** Doubleclick **MSFT comma GE**.

**18** Click **Edit Fields**.

The screenshot shows the Barchart interface with the 'Edit Quotes' dialog box open. The search box contains 'MSFT,GE' and is highlighted with a pink box. The dialog shows a list of symbols including GE NYSE, GM NYSE, GEH23 CME, and GEZ23 CME. The 'Edit Fields' button is highlighted with a pink box in the 'Selected Columns' section.

19

Click the **checkbox** to add Name as a field.

20

Click **Insert**.

21

Let's add some more Barchart data from the Lists section, which contain many of Barchart.com's most popular pages. Click **Stocks**.

	A	B	C	D	E	F	G	H
1	Quotes	Last	Expiration Date	Contract Date	Timestamp	Symbol	Daily YTD % Change	Daily 52-W
2	IBM	123.47	-	-	2:14:46 PM	IBM	-2.12%	
3	MSFT	231.65	-	-	2:14:45 PM	MSFT	5.45%	
4	GE	12.86	-	-	2:14:45 PM	GE	21.48%	
5								
6								
7								
8								
9								

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22

Click **Today's Top Stocks**.

23

Click **Insert**.

24

Let's sort this List. Highlight the data table you inserted and click the **Data** menu.

Last	Expiration Date	Contract Date	Timestamp	Symbol	Daily YTD % Change	Daily 52-Week % Char
123.49	-	-	2:15:06 PM	IBM	-2.12%	-15.8
231.72	-	-	2:15:07 PM	MSFT	5.45%	37.0
12.87	-	-	2:15:07 PM	GE	21.48%	10.0

Name	Open	High	Low	Last	Change	PercentChange
Tesla Ir	726.15	737.2	683.61	703.31	-38.715	-5.0
Games	169.56	184.68	101.2	144.34	52.6319	57.0
Apple	124.68	126.46	120.76	122.98	-2.37	-1.8

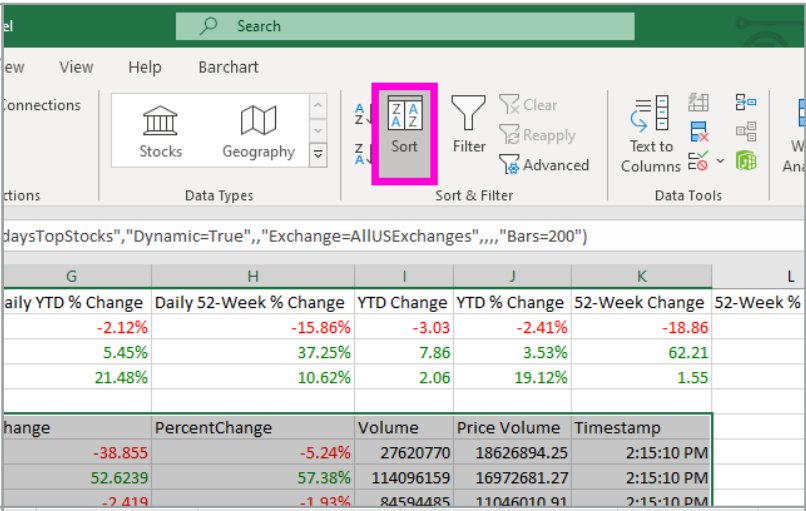
Oct 19, 2021

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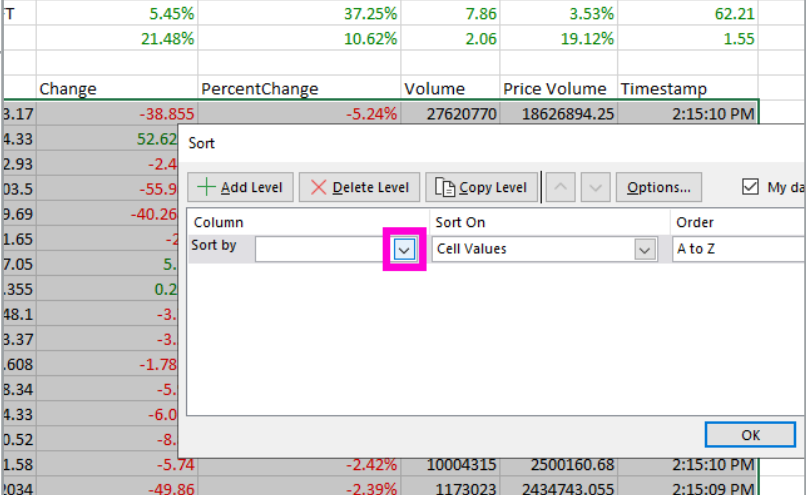
Click **Sort**.

25



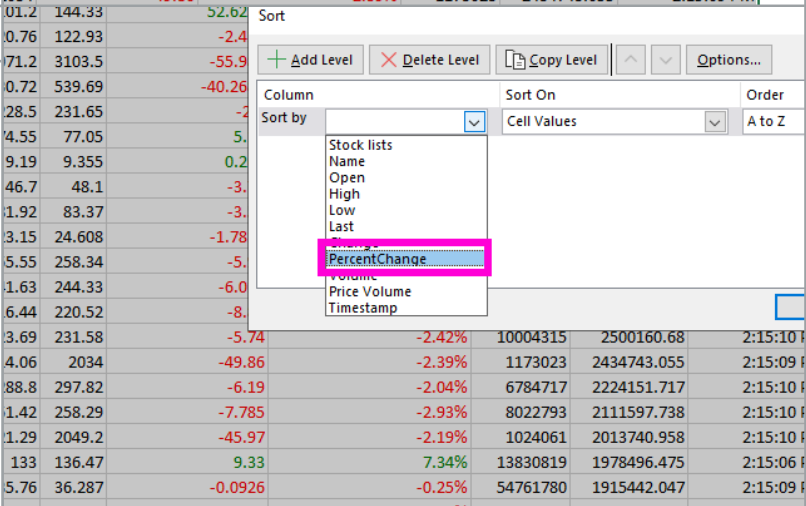
Select the column you wish to **Sort** by.

26



Click **PercentChange**.

27





You can also select the **Order** for your table.

28

	Price	Volume	Price Volume	Timestamp	
36	3.53%		62.21		Microsoft Corp
36	19.12%		1.55		General Electric Company

Price Volume Timestamp

18626894.25 2:15:10 PM

My data has headers

Order

Smallest to Largest

OK Cancel



Click **Largest to Smallest**.

29

	Volume	Price Volume	Timestamp	
27%	27620770	18626894.25	2:15:10 PM	

Sort On

Cell Values

Order

Smallest to Largest

Largest to Smallest

OK Cancel



Click **OK**.

30

	Volume	Price Volume	Timestamp	
2.42%	10004315	2500160.68	2:15:10 PM	
2.39%	1173023	2434743.055	2:15:09 PM	
2.04%	6784717	2224151.717	2:15:10 PM	
2.93%	8022793	211597.738	2:15:10 PM	
2.19%	1024061	2013740.958	2:15:10 PM	
7.34%	13830819	1978496.475	2:15:06 PM	
0.25%	54761780	1915442.047	2:15:09 PM	
0.60%	12352793	1825514.586	2:15:10 PM	
4.38%	12130059	1814197.63	2:15:10 PM	

Sort On

Cell Values

Order

Largest to Smallest

OK Cancel

31



That's it for now. Go ahead and add more data to Barchart for Excel! If you need more help, please click [Contact Us](#) at [barchart.com/excel](https://barchart.com/excel).

fx =@BERTD(\$A8,D\$6)						
B	C	D	E	F	G	
	Expiration Date	Contract Date	Timestamp	Symbol	Daily YTD % Change	
123.53	-	-	2:15:34 PM	IBM	-2.12%	
231.73	-	-	2:15:34 PM	MSFT	5.45%	
12.88	-	-	2:15:34 PM	GE	21.48%	
	Open	High	Low	Last	Change	
Pharmaceuticals Inc	59.38	60.14	59.21	59.88	34.25	
Corp CS	10	19.5	9.99	16.6773	6.9373	
Corp	169.56	184.68	101.2	144.15	52.44	
	32.6	35.05	24.17	27.135	8.695	
le	14	18.62	12.03	13.1944	3.0944	
ertainment Group Inc	17.81	24.48	17.8	20.74	3.16	
s Corp	46.88	49.43	45.19	47.05	3.52	
DR	140.69	147.71	133	135.83	8.69	
	78.15	80.71	74.55	77.22	5.3	
c	150.78	160.98	146.4	151.38	6.59	
pital IV Cl A	29.71	32.38	26.75	30.04	1.34	
	54.00	57.10	51.27	53.02	2.38	